

Deals Actions

Dadheech Campbell - New Deal

Amount: --

Close Date: 12/31/2021

Stage: **Visit** 5

Pipeline: Sales Pipeline

Note Email Call Log Task Meet

About this deal

Deal stage: Visit

Close date: 12/31/2021

Deal owner: **Brent Campbell** 2

Create date: 12/28/2021

Closed lost reason

Last activity date: 08/01/2021 1:13 PM EDT

Next activity date: --

Number of times contacted: 1

Community Name: **Charleston - Cottages at Carolina Park** 3

Create Customer in Kova

New Home Advisor

NHA Rating: **A - Going to Purchase** 4

Visit Date

Integration Issues? Check these things out. All are required

Search activities

Activity Notes Emails Calls Tasks Meetings

Filter by: Filter activity (6/12) All users All teams

December 2021

Deal activity: Deal moved from Scheduled to Visit by Automation Platform. [View details](#)

Workflow activity: Dadheech Campbell - New Deal enrolled in Meeting Held

Workflow activity: Dadheech Campbell - New Deal completed Ratings - Move Deal

Workflow activity: Dadheech Campbell - New Deal enrolled in Ratings - Move Deal

Deal activity: Brent Campbell moved deal to Scheduled. [View details](#)

August 2021

Logged meeting - Completed by Brent Campbell with Dadheech Campbell

For training

| Meeting type | Outcome | Attendees | Duration | Date | Time |
|-------------------|-----------|-------------------|-------------------|------------|---------|
| In-Person Meeting | Completed | Dadheech Campbell | 1 Hour 15 Minutes | 08/01/2021 | 1:13 PM |

Add comment 2 associations

This deal was created by Brent Campbell

Contacts (1) + Add

Dadheech Campbell

Corporate Vice President of Sales

dadheechcampbell@gmail.com

Contact Type: Buyer

Vendors (0) + Add

Customers (0) + Add

Playbooks (1) Manage

Search

4:2

326 views • Last viewed 6 minutes ago

Company (0) + Add

Tickets (0) + Add

Attachments Add

Deal create attribution NEW

Line items (0) + Add

Quotes (0) + Add

Revenue attribution

Properties (0) + Add

Help